

**FORM D  
PRESURGICAL - HISTORY & PHYSICAL  
EXAM FORM**

Page 1 of 4

DATE OF SURGERY: \_\_\_\_\_ PATIENT NAME: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

PLANNED PROCEDURE: \_\_\_\_\_

History of Present Illness: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Past Medical History:**

	Yes	No		Yes	No		Yes	No		Yes	No
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	Angina	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	Blood clots	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Stroke/TIA	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid disease	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding problems	<input type="checkbox"/>	<input type="checkbox"/>
Myocardial Infarction	<input type="checkbox"/>	<input type="checkbox"/>	Lung disease	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Blood transfusions	<input type="checkbox"/>	<input type="checkbox"/>

Other/Explanation for Positive History: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Past Surgical History:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Advanced Directive:  Yes  No \_\_\_\_\_ Health Care Proxy:  Yes  No \_\_\_\_\_

Allergies: \_\_\_\_\_

History of anesthesia reaction:  Yes  No \_\_\_\_\_

**Family History:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Social History:** Tobacco \_\_\_\_\_ Alcohol \_\_\_\_\_

Drugs \_\_\_\_\_ Other \_\_\_\_\_

**Review of Systems:** Neg Positive (Check if positive)

- Constitutional   Anorexia  Fatigue  Fever  Weight loss
- Cardiovascular   Angina DOE  Orthopnea  Edema  Palpitations  Syncope
- Respiratory   Cough  Dyspnea  Pleuritic chest pain  Other \_\_\_\_\_
- Gastrointestinal   Stomatitis  Nausea  Vomiting  Diarrhea  Constipation  Dysphagia
- Genitourinary   Dysuria  Frequency  Incontinence  Hematuria  Impotence
- Neurologic   Paresthesia  Dysesthesia  Headache  Seizure
- Skin   Rash  Ulcers  Other \_\_\_\_\_
- Hemorrhage   Easy bruising  Epistaxis  Hemoptysis  Hematochezia  Melena
- Endocrine   Polyuria  Polydipsia  Heat/Cold Intolerance
- Psychiatric   Depression  Hallucinations  Sexual dysfunction
- Musculoskeletal   Joint pain  Back pain
- Eyes/Ears   Decreased hearing  Decreased vision
- Other \_\_\_\_\_

**FORM D  
PRESURGICAL - HISTORY & PHYSICAL  
EXAM FORM**

Page 2 of 4

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ MR #: \_\_\_\_\_ Acct #: \_\_\_\_\_

**OB/GYN History** (Not Applicable ): Date of last colonoscopy: \_\_\_\_\_  Pt counseled Date of last DRE: \_\_\_\_\_  Pt counseled

Age of menarche: \_\_\_\_\_ Date of LMP: \_\_\_\_\_ Age of Menopause: \_\_\_\_\_ Gravida: \_\_\_\_\_

Para: \_\_\_\_\_ Miscarriage(s): \_\_\_\_\_ Abortion(s): \_\_\_\_\_

Age at First Pregnancy: \_\_\_\_\_ Age at Last Pregnancy: \_\_\_\_\_

Use of Oral Contraceptives:  Yes  No Age began oral contraceptives: \_\_\_\_\_ Duration: \_\_\_\_\_

Date of last mammogram: \_\_\_\_\_  Pt counseled Date of last PAP smear: \_\_\_\_\_  Pt counseled

**PHYSICAL EXAMINATION**

Height:	Weight:	BP:	P:	T:	R:	Pain (0-10):	BMI:	O2 Sat:
---------	---------	-----	----	----	----	--------------	------	---------

	WNL - if not:	Explanation
General	<input type="checkbox"/>	_____
Skin	<input type="checkbox"/>	_____
Neck	<input type="checkbox"/>	_____
HEENT	<input type="checkbox"/>	_____
Cardio	<input type="checkbox"/>	_____
Chest/Lung	<input type="checkbox"/>	_____
Abdominal	<input type="checkbox"/>	_____
Ext	<input type="checkbox"/>	_____
Neurologic	<input type="checkbox"/>	_____
Nodes	<input type="checkbox"/>	_____
Breasts	<input type="checkbox"/>	_____
Refused <input type="checkbox"/>	<input type="checkbox"/>	_____
Rectal/Genital/Pelvic	<input type="checkbox"/>	_____
Refused <input type="checkbox"/>	<input type="checkbox"/>	_____
Other (Specify)		_____

**Significant Labs/X-rays/Exam Diagram**

Labs	NL	ABNL
CBC	<input type="checkbox"/>	<input type="checkbox"/>
CHEM	<input type="checkbox"/>	<input type="checkbox"/>
PT/PTT	<input type="checkbox"/>	<input type="checkbox"/>
UA	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>
CXR	<input type="checkbox"/>	<input type="checkbox"/>
EKG	<input type="checkbox"/>	<input type="checkbox"/>
Other <input type="checkbox"/> <input type="checkbox"/>		
(i.e. Echo, Stress test, PFTs, CT Scan, Labs, Endoscopy, Etc.)		
Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>
Defibrillator	<input type="checkbox"/>	<input type="checkbox"/>
Manufacturer/Brand: _____		

**DIAGNOSIS:** \_\_\_\_\_

Has the patient been medically optimized for the proposed surgery?  Yes  No \_\_\_\_\_

Examining Provider: \_\_\_\_\_ Lic. #: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

MD Signature: \_\_\_\_\_ MD Stamp: \_\_\_\_\_

Date/Time: \_\_\_\_\_

**SURGEON ASSESSMENT/PLANNED PROCEDURE:**

**FOR AMBULATORY/SDA SURGICAL/INVASIVE PROCEDURES** (to be completed day of procedure): The patient has been examined and the History and Physical has been reviewed. There are no significant changes in the patient's condition unless noted below.

Signature: MD/DO/PA (NP, House Physician, or Resident for podiatry or dental cases)  
Print Name: \_\_\_\_\_ MD/DO/NP/PA Date/Time: \_\_\_\_\_

For Podiatry and Dental patients only: I have reviewed the H&P including the update.  
Signature: \_\_\_\_\_ MD/DO/NP/PA Date/Time: \_\_\_\_\_

**ADMISSION MEDICATION  
RECONCILIATION FORM**

Allergies/Description of Reaction (include Food):  No Known Drug Allergies  No Known Food Allergies

Not on any Medication prior to Admission

Patient Pregnant?  Yes  No      Breastfeeding?  Yes  No

Source of Medication List: *(Check all used)*

Patient's own medication list    Patient/Family recall    No Historian    Physician List    Pharmacy \_\_\_\_\_  
 Previous discharge paperwork    Medication Administration Record from facility\*See Attached    Other \_\_\_\_\_

Medications crossed referenced with:  ED Med List    Outpatient/Ambulatory List

List all medications including prescriptions, herbal, supplements, birth control, over-the counter medications, and recent vaccinations.

Medication	Dose	Route	Frequency	Last Dose Date / Time	Continue on Admission		
					YES	NO	Dose Change

**\*\*Admitting RN - If a discrepancy is noted please fill out an Addendum Medication Reconciliation Form and notify LIP**

Physician/PA/NP Obtaining Medication History upon Admission: \_\_\_\_\_ Date/Time: \_\_\_\_\_

RN Confirming Medication History: \_\_\_\_\_ Date/Time: \_\_\_\_\_

Form & Attachments faxed to pharmacy (FAX # 4-6476) by: \_\_\_\_\_ Date/Time: \_\_\_\_\_

**FORM D  
PRESURGICAL - HISTORY & PHYSICAL  
EXAM FORM**

Page 4 of 4

**PRE-OPERATIVE TESTING - PHYSICIAN GUIDELINES**

The following list does not preclude request for tests if deemed appropriate by the surgeon. Provided there is no change in the patients condition that warrants repeat testing, diagnostic tests are valid as follows:

Chest X-rays are acceptable for up to 12 months EKG results for up to 60 days	Laboratory results up to 30 days except Pregnancy Test Type and Crossmatch up to 3 days	If transfusion or pregnancy within 3 months, Type and Crossmatch valid for 72 hours
---	---	---

PRETESTING ORDERS (The appropriate items will necessitate the ordering of tests that appear in the parentheses.)

Condition	Medication Use
<ul style="list-style-type: none"> <li>• Cardiovascular Disease or High Risk for CV Disease (Hgb, Na, K, Cl, CO2, Bun/Creat, EKG, Chest X-Ray)</li> <li>• Pulmonary disease (CBC, Chest X-Ray, EKG)</li> <li>• Malignancy - (CBC, Platelet Count, PT/PTT, Na, K, Cl, CO2, Bun/Creat, LFT, EKG, Chest X-Ray)</li> <li>• Bleeding Disorder (Hgb, Platelet Count, PT/PTT)</li> <li>• Smoking &gt; 20 pack years (Hgb, Chest X-ray, EKG)</li> <li>• Cardiac Surgery/Interventional/Vascular Surgery (CBC, EKG, SMA2O, CPK, PT/PTT, Type &amp; Crossmatch, Magnesium, Fibrinogen, Chest X-ray, PA Lateral)</li> <li>• Diabetes (Chem-7, EKG)</li> <li>• Renal Disease (Hgb, Na, K, Cl, CO2, Bun/Creat, EKG)</li> <li>• Hepatobiliary Disease (PT/PTT, Chem-7, Liver Function)</li> </ul>	<ul style="list-style-type: none"> <li>• Diuretic use (CBC, Na, K, Cl, CO2, Bun/Creat, EKG)</li> <li>• Digoxin use (CBC, Na, K, Cl, CO2, Bun/Creat, EKG)</li> <li>• Steroid use (CBC, Chem-7)</li> <li>• Anticoagulants (Hgb, Platelet count, PT/PTT)</li> </ul> <p align="center"><b>Other</b></p> <ul style="list-style-type: none"> <li>• Urinalysis/Urine Culture and Screen</li> <li>• Type &amp; Screen</li> <li>• Chest X-ray, PA &amp; lateral</li> <li>• Expected blood loss of 2 or more units (Hgb, Type and crossmatch)</li> <li>• Male &gt; 45 yr. Or Female &gt; 50 yr. (EKG)</li> <li>• If LMP &lt; or = to 1 year (Pregnancy Test)</li> <li>• Thyroid Function test</li> <li>• Tumor</li> </ul>

Assess for Day of Procedure:

- HCG
- K+
- X ray's